

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

### Elizabeth Ferguson (CONS/PE)

Case No. 0375282

Attorney

Kruthers, Heather H. (for Public Guardian – Successor Conservator)

First Account Current and Report of Successor Conservator and Petition for Allowance of Compensation to Successor Conservator and Attorney

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			Note: The Court will set a status hearing
_	Verified			for the filing of the next account as
	Inventory			follows:
	PTC			• Wednesday, Sept. 27, 2017
	Not.Cred.			
~	Notice of			
	Hrg			
~	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
~	CI Report			
~	2320(c)			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 12/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 1- Ferguson

Wilma Ruth Manuel (Estate)

Knudson, David N. (for Executor Cynthia Blackstock)

Status Hearing Re: Filing of the Second Account and/or Final Account

Executor's First Account was settled on 2-10-14.  Cont. from 082914, 022515, 030415, 101415, 111815  Aff.Sub.Wit.  Verified Inventory PTC Notice of Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp  Executor's First Account was settled on 2-10-14. At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.  Minute Order 11/18/15: Counsel requests additional time; if the petition is not filed by 1/4/16, then Mr. Knudson and Ms. Blackstock are both ordered to be personally present in court or by CourtCall, and a status report secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained.  Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's claims remaining do not	OD: 10-8-97
Conf. from 082914, 022515, 030415, 101415, 111815  Aff.Sub.Wit.  Verified Inventory  PTC Not.Cred.  Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.  Conf. Screen Letters Dutties/Supp  Aff nearing of 2-10-14, the Court set this status he aring for the filling of the Second Account and/or Final Account.  bearing for the filling of the Second Account and/or Final Account.  bearing for the filling of the Second Account and/or Final Account.  bearing for the filling of the Second Account and/or Final Account.  Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:  Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained.  Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's claims remaining do not	
nearing for the filling of the Second Account and/or Final Account.    Notice of Hrg   Aff.Nail   Aff.Pub.   Sp.Ntc.   Pers.Serv.   Conf.   Screen   Letters   Duties/Supp   Duties/Supp   Duties/Supp   The filling of the Second Account and/or Final Account.    Notice of the first account account and/or Final Account and/or Final Account and/or Final Account account and/or Final Account	
and/or Final Account.  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  and/or Final Account.  Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:  Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained.  Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The greditor's claims remaining do not	•
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Duties/Supp  Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:  Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:  • Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained.  • Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's elaims remaining do not	
Verified   actions have transpired since the first account was settled:   PTC   Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained.   Aff.Mail	<u> </u>
Inventory	
PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp  Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained. Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's elaims remaining do not	
Notice of Hrg  Aff. Mail  Aff. Pub.  Pers. Serv.  Conf. Screen  Letters  Duties/Supp  secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained.  Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's claims remaining do not	Inventory
Notice of Hrg  Aff.Mail  Aff.Pub.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained. Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's claims remaining do not	PTC
Sp.Ntc.   Sp.Ntc.   Pers.Serv.   Conf.   Screen   Letters   Duties/Supp   Duties/Supp   S40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained.   Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.   The creditor's claims remaining do not   Possible variation   Possible va	Not.Cred.
Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  was avoided and the residence was retained.  Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's claims remaining do not	Notice of
Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  was avoided and the residence was retained. Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's claims remaining do not	Hrg
Sp.Ntc.   property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.	Aff.Mail
administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's claims remaining do not	Aff.Pub.
residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration.  The creditor's claims remaining do not	Sp.Ntc.
Conf.       who is the devisee of the residence, subject         Screen       to such loan. She may qualify for a reverse         Letters       mortgage to discharge debts and expenses         Duties/Supp    The creditor's claims remaining do not	Pers.Serv.
Screen	Conf.
Letters   mortgage to discharge debts and expenses   of administration.   The creditor's claims remaining do not	Screen
The creditor's claims remaining do not	Letters
• The creditor's claims remaining do not	Duties/Supp
	Objections
Video exceed \$500 total and counsel is contacting claimants to determine whether the claims	Video
Receipt remain outstanding or have been satisfied.	
CI Report  The decedent's former spouse, Mickey	CI Report
9202 Manuel, filed a claim alleging payment of	<del></del>
Order property taxes, and a civil action was filed on	Order
Aff. Posting the rejected claim. Executor filed an answer, Reviewed by: skc	Aff. Posting
Status Rpt but no further proceedings have occurred.  Within (2 manths Evacutor anticipates hains)  Reviewed on: 12/23/15	Status Rpt
• Within 6-9 months, Executor anticipates being able to obtain a loan or make other  UCCJEA  Updates:	UCCJEA
Citation arrangements for payment of fees and costs  Recommendation:	Citation
FTB Notice and satisfaction of outstanding claims and File 2 - Manuel	FTB Notice
distribute the residence on waiver of	
accounting.	
It is respectfully requested that administration of the estate continue and that the court set further	
status as appropriate.	

### 3 Darlene V. Mairena (CONS/PE)

Case No. 06CEPR01043

Attorney

Hiyama, Dean (for Maria Mairena – Mother – Conservator – Petitioner)
Fourth Account and Report of Conservator, Petition for Attorney's Fees, and Petition to
Dispense with Further Accountings and Petition to Release Conservator From the
Requirement of Filing of a Bond

	MARIA MAIRENA, Mother and Conservator with bond of \$56,000.00, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
Cont. from 082615, 111815 Aff.Sub.Wit.	Account period: 9/18/11 – 4/17/15  Accounting: \$367,309.18  Beginning POH: \$245,823.15  Ending POH: \$2,080.69 (\$1,580.69 cash plus personal property valued at \$500.00.)	Minute Order 11/18/15: Matter is continued by the Court for additional review time; Maria Mairena is to be
Verified Inventory PTC Not.Cred.	Petitioner states the Court may dispense with accountings because this estate is a small estate as defined in Probate Code §2628(a).	personally present in court or by CourtCall on 1/6/16.  Minute Order 8/26/15:
V Notice of Hrg V Aff.Mail W Aff.Pub.	Petitioner states the Conservator was authorized to stop mortgage payments on the Conservatee's home on 3/22/10. The home was foreclosed on 12/7/11. The Conservatee now resides in a home	Counsel is to file supplemental information at least four days prior to 11/18/15. The Court wants
Sp.Ntc. Pers.Serv. Conf. Screen	owned by her special needs trust and all accountings associated with that home are provided to the Court under the Trust accounting. All attorney fees granted in connection with this conservatorship are being paid out of the trust	information with regard to who was eating at each of the restaurant meals that exceed \$20, and itemization with regard to
Video	because of the insufficient funds in the conservatorship estate. Waiver of further accountings will assist in maintaining the trust corpus for the benefit of the Conservatee.	bulk expenditures such as Costco.  A declaration was filed 11/16/15.
Receipt	Conservator waives compensation during this account period.  Attorney: \$4,957.50 for 34.3 attorney hours in preparation of this accounting, itemized at Exhibit	SEE PAGE 2
Status Rpt UCCJEA Citation FTB Notice	C. Petitioner was previously represented by Attorney Gary Motsenbocker, and is now represented by Attorney Dean Hiyama, who purchased, Mr. Motsenbocker's practice.	Reviewed by: skc Reviewed on: 12/23/15 Updates: Recommendation: File 3 – Mairena
TID HORCE	<ol> <li>Petitioner requests an order:</li> <li>Approving, allowing and settling the account and report of conservator as filed;</li> <li>Dispensing with future accountings;</li> <li>Releasing the conservator from the requirement of filing a bond in this matter; and</li> <li>Other relief that the Court considers proper.</li> </ol>	THE O MIGHERIA

### Page 2

### NEEDS/PROBLEMS/COMMENTS:

1. The Court may require clarification regarding Petitioner's request to dispense accountings and exonerate bond, with reference to Probate Code §2628(a)(3) – All income spent for benefit of Conservatee.

Examiner notes that the Conservatee's income, exclusive of public benefit payments, does appear to qualify for dispensing accounts. However, it is difficult to determine from this four-year account what the Conservatee's typical monthly expenses consist of, given the <u>numerous</u> listed payments and disbursements. As noted in review of prior accounts, the disbursements schedule reflects numerous restaurant meals and retail store purchases that are not otherwise explained, as well as expenses related to the home and vehicle not owned by the conservatorship estate.

A declaration was filed 11/16/15. See Declaration for details.

### 4 Dorothy Horton (Estate)

Case No. 06CEPR01191

Attorney Rube, Melvin K. (for Administrator Mardell E. Stovall)

Probate Status Hearing for Failure to File the Inventory and Appraisal and Failure to File the First Account or Petition for Final Distribution

DC	DOD: 1/31/1997		
	DOD. 1/31/1777		
Со	nt. from 09161	5	
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202 Order		
	Oldel		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

**MARDELL E. STOVALL**, daughter, was appointed Administrator with Full IAEA authority without bond on 1/12/2007, and Letters issued on that date.

Notice of Status Hearing filed 7/16/2015 set a status hearing on 9/16/2015 for failure to file the inventory and appraisal and failure to file a fist account or petition for final distribution.

## Status Report of Melvin K. Rube filed 9/3/2015 for the previous status hearing states:

- At the time the petition for letters of administration was granted and letters were issued to Mardell E. Stoval, the estate contained no assets;
- The purpose of establishing an estate was to allow Mardell Stovall as Administrator of the estate to filed petition to determine succession to real property on North Avenue in Fresno, owned by MOSES RANDOLPH at his death but was never probated; Decedent was the sole surviving heir of Moses Randolph;
- He believes that Mardell Stoval developed cancer subsequent to the issuance of Letters to her on 1/12/2007, and did not want to deal with legal proceedings until after her treatment for the cancer was completed;
  - ~Please see additional page~

### **NEEDS/PROBLEMS/COMMENTS:**

Continued from 9/16/2015. Minute Order states Mr. Rube represents that no other family member is interested in acting as Administrator; he will file a Motion to be Relieved. The Court wants information with regard to the liens versus the current value of the property, and Mr. Rube is to include a report with his petition.

## The following issues from the last hearing remain:

- Status Report filed 9/3/2015 appears to be presented as a petition for relief, i.e., to be relieved as attorney of record, which would require payment of a filing fee.
- 2. A Motion to be Relieved as Counsel has not been filed by Attorney Rube. Probate Code § 10953(c) provides if a personal representative dies and no legal representative is appointed for the deceased personal representative, the court may compel the attorney for the deceased personal representative or the attorney of record in the estate proceeding to file an account of the administration of the deceased personal representative.

Reviewed by: LEG
Reviewed on: 12/22/15
Updates:
Recommendation:

File 4 - Horton

4

### Status Report of Melvin K. Rube filed 9/3/2015, continued:

- On 2/18/2008, he submitted an Inventory and Appraisal and cover letter to Probate Referee STEVEN
  DIEBERT for the purpose of attaching the completed inventory and appraisal to the petition to
  determine succession that Mardell Stoval was going to file in order to have the real property
  conveyed to the Estate of Dorothy Horton; for some reason, Steven Diebert did not return the
  inventory and appraisal (copy of letter to Mr. Diebert attached);
- From ~March 2008 through spring 2009, he was dealing with a recurrence of his wife's brain cancer and ultimate death in January 2009 and was not diligent in following up in this case, and he takes full responsibility for this inaction;
- On 7/7/2009, he followed up with Mr. Diebert and submitted another Inventory and Appraisal and cover letter to Mr. Diebert (copy attached), and the inventory and appraisal was immediately completed by Mr. Diebert and returned to his office;
- He prepared the petition to determine succession after receiving the inventory and appraisal from Mr. Diebert, and attempted to contact Mardell Stoval by telephone so that she could sign the petition;
- After numerous attempts to reach Mardell Stoval by telephone, he sent the petition to her and his letter dated 7/29/2009 (copy attached);
- On 8/20/2009, Mardell Stoval, as Administrator of the Estate of Dorothy Horton, filed a petition to determine succession in the Estate of Moses Randolph, Case #09CEPR00689, with an attached inventory and appraisal of the real property (copy of inventory and appraisal attached);
- On 10/2/2009, the Court granted the petition to determine succession in Case #09CEPR00689 (copy of order attached); he did not learn until several months later that Mardell Stoval had died;
- On 5/26/2011, he met with ALEX WILLIAMS, a child of Decedent Dorothy Horton, and sister of Mardell Stovall, and CLIFTON FRANKLIN, grandchild of Decedent Dorothy Horton, and discussed with them that they or someone else had to file a petition to become successor administrator and the estate brought to a close; neither one of them wanted to file, but told him they would get back to him, which they never did;
- On 10/10/2012, he sent a letter to all beneficiaries of the estate explaining one of them needed to become successor administrator and the estate brought to a close (copy of letter attached), and he received no response to that letter;
- He met with Alex Williams on 8/17/2015 in response to a phone call to him on 8/13/2015, and he was not inclined to become successor administrator; he sent another letter to all beneficiaries on 8/17/2015 with a copy of the Notice of Status Hearing [filed 7/16/2015]; as of the date of this status report [9/3/2015] he has received no response;
- This case is fraught with complications; the only asset of the estate is the real property on North Avenue in Fresno which is encumbered with unpaid sewer liens and tax defaults and notices of nuisance abatement;
- Since Mardell Stovall survivied Dorothy Horton, the interest of Mardell Stovall in the subject real property would have to pass to her estate;
- He is informed that the Estate of Mardell Stoval has never been probated, so an estate for her would have to first be established, which he has no control over;
- He would like to be relieved as attorney of record in this case as the person who retained him, Mardell Stovall, is deceased, and if any one of the beneficiaries of Dorothy Horton requested his representation of them as the successor administrator of this case, he would decline;
- He hereby waives any and all attorney's fees to which he is entitled.

5

Hiyama, Dean (for Diane Mosolf – Conservator/Petitioner)

First Amended Second Account and Report of Conservator; Petition for Allowance of

Fees to Conservator and Allowance of Attorney Fees

rees	Fees to Conservator and Allowance of Attorney Fees				
Ag	je: 98	<b>DIANE MOSOLF</b> , Conservator, is	NEEDS/PROBLEMS/COMMENTS:		
		Petitioner.  Account period: 03/01/13 - 04/30/15	1. In the Petition, Petitioner requests payment for her services in the amount of \$1,768.40; however, in the prover the amount stated is		
Co	Aff.Sub.Wit.  Verified Inventory  PTC Not.Cred.  Notice of Hrg  Aff.Mail w/	Accounting: \$1,689,746.77 Beginning POH: \$1,185,663.02 Ending POH: \$1,348,051.73  Conservator: \$1,768.40 (88.42 hours @ \$20/hr.)  Attorney: \$14,185.83 (112.5 paralegal hours @ \$110/hr. and 8.08 attorney hours @ \$250/hr.)  Current bond: \$260,745.70	the prayer the amount stated is \$1,388.40. Need clarification.  2. The attorney fee request includes billing for 60 hours for "Account Reconciliation" and 40 hours for the preparation of the second account (paralegal time @ \$110/hr.). The Court may require more information as to why the account reconciliation and preparation of the second and final account took so much time for this relatively routine accounting. (Total billing for these two tasks = \$11,000.00).		
	Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen	(Petitioner states that bond is sufficient for the assets on hand because the Court ordered blocking of certain accounts in lieu of posting a bond)	Note: If the Petition is granted, a status hearing will be set as follows:  • 06/08/16 at 9:00am in Dept. 303 for filing of the Third Account if a 1 year		
	Letters  Duties/Supp  Objections  Video Receipt	Petitioner prays for an Order:  1. Approving, allowing and settling the second account; and  2. Authorizing the conservator and attorney fees and commissions.	<ul> <li>accounting is due; or</li> <li>06/07/17 at 9:00am in Dept.</li> <li>303 for filing of the Third Account if a 2 year accounting is due</li> </ul>		
<b>√</b>	CI Report	Court Investigator Jennifer Daniel filed a			
<b>✓</b>	Order	report on 06/22/15.			
	Aff. Posting		Reviewed by: JF		
	Status Rpt	]	<b>Reviewed on:</b> 12/28/15		
	UCCJEA		Updates:		
	Citation	1	Recommendation:		
	FTB Notice	1	File 5- Fratis		
			5		

6 Robert J. Johansen (CONS/PE) Case No. 11CEPR01121
Attorney Amador, Catherine A (for Sharon Shields and Linda K. Babcock – Conservators)
Probate Status Hearing Termination of proceeding for deceased conservatee

DC	DD: 02/22/2014	SHARON SHIELDS, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person with medical	
		consent powers and dementia medication and placement powers on	Minute Order of 11/18/2015: Counsel
		02/21/2012. <b>LINDA K. BABCOCK</b> , Step-	requests additional time; no
Co	ont. from 100715,	Daughter, was appointed Conservator	appearance is necessary on 01/06/2016 if the petition is filed at
	1815	of the Estate with bond set at \$127,600.00 on 02/21/2012.	least two court days prior.
	Aff.Sub.Wit.	= \$127,000.00 011 02/21/2012.	
	Verified	Letters issued on 09/10/2012.	Need Petition for Termination of
	Inventory	Notice of Status Hearing filed	Proceedings of Deceased
	PTC	08/24/2015 set this Status Hearing for	Conservatee or current written
	Not.Cred.	Termination of Proceeding for	status report pursuant to Local
	Notice of	Deceased Conservatee.	Rule 7.5 which states in all matters
	Hrg	Notice of Status Hearing filed	set for status hearing verified
	Aff.Mail	08/24/2015 shows notice was mailed to	status reports must be filed no
	Aff.Pub.	Sharon Shields, Linda K. Babcock,  Catherine Amador and Curtis	later than 10 days before the
	Sp.Ntc.	Rindlisbacher on 08/24/2015.	hearing. Status Reports must
	Pers.Serv.		comply with the applicable code
	Conf.		requirements. Notice of the status
	Screen	=	hearing, together with a copy of
	Letters	=	the Status Report shall be served
	Duties/Supp	  -	on all necessary parties.
	Objections	  -	
	Video		
	Receipt		
	CI Report		
	9202	=	
	Order	=	Parisonal housely
	Aff. Posting	=	Reviewed by: LV
	Status Rpt UCCJEA	=	Reviewed on: 12/29/2015 Updates:
	Citation	4	Recommendation:
	FTB Notice	1	File 6 – Johansen
	1 10 IAOIICE		THE U - JOHUHSEH

Christopher Rodriguez (GUARD/E) Case No. 13CEPR00 Allard-Bernhardt, Victoria R. (for Cecilia Rodriguez – Mother/Guardian of the Estate) Status Hearing

_	_	OFCULA DODDICUEZ	
Ag	e: 7	CECILIA RODRIGUEZ, mother was appointed	NEEDS/PROBLEMS/
		Guardian of the Estate on 10/29/13 with all	COMMENTS:
		proceeds (\$40,000.00) to be deposited into a blocked account.	
		DIOCREG GCCOUIII.	CONTINUED FROM
<u> </u>		On 10/15/13, Guardian filed a Petition for	11/18/15
		Authority to Expend Money for Support and/or	, 10, 10
Cont. from 041515,		Maintenance and/or Education of Minor.	
	1515, 072215,	, Maintenance ana/or Edocation of Million.	
	1215, 111815	On 04/15/14, the Court granted Guardian's	
08		Petition for Authority to Expend Money, etc.	
	Aff.Sub.Wit.	allowing Guardian to withdraw \$1,000.00 per	
	Verified	month from the blocked account beginning	
	Inventory	04/15/14 and continuing for 12 months without	
		further court order. Numerous Status Hearings	
	PTC	have been heard on this matter since 04/15/15.	
	Not.Cred.	Declaration of Cecilia Rodriguez filed 11/18/15	
	Notice of	states she currently takes classes on Monday,	
	Hrg	Wednesday and Friday from 9:00 am to 2:50 pm	
	Aff.Mail	with a one hour lunch break and on Tuesday and	
		Thursday from 9:00 am to 10:00 am. Attached to	
	Aff.Pub.	this declaration of official transcripts, enrollment	
	Sp.Ntc.	verification and current class schedule. The	
	Pers.Serv.	current balance in the blocked account as of	
		11/17/15 is \$23,134.76. She has used the monies	
	Conf.	withdrawn per court order to provide comfortable	
	Screen	and suitable support and/or education for	
	Letters	Christopher Rodriguez, including rent, food and household supplies, utilities and phone, clothing	
	Duties/Supp	and transportation. She will complete fall 2015	
		classes on or about December 18, 2015 and will	
	Objections	enroll in Spring 2016 courses at Reedley College	
	Video	and complete the remaining classes for	
	Receipt	certification. She requests that the Court allow	
	CI Report	her to withdraw \$1,000.00 in December, January	
	9202	and February. These proceeds are needed to be	
		able to continue to care for Christopher and allow	
	Order	her to finish certification at Reedley College.	
	Aff. Posting	Declaration of Victoria R. Bernhardt Regarding	Reviewed by: JF
	Status Rpt	Proof of School Progress filed 12/09/15 attaches	<b>Reviewed on:</b> 12/28/15
	UCCJEA	copies of Cecilia Rodriguez's Student Education	Updates:
	Citation	Plan for the fall of 2015, her 2015 fall class	Recommendation:
	FTB Notice	schedule, her current grades, and enrollment	
	LID MOJICE	verification from Reedley College dated 12/02/15	File 8 – Rodriguez
		confirming she is currently enrolled taking 9 units.	
		Petitioner requests that the court allow her to	
		continue to withdraw funds of \$1,000.00 for	
		December, January and February as she needs	
		these funds in order to be able to continue to	
		care for her son and finish her certification at	
<u> </u>		Reedley College.	

### 8 Christopher Rodriguez (GUARD/E)

Case No. 13CEPR00690

Page 2

### Declaration of Cecilia Rodriguez filed 7/2/15:

The following expense are incurred monthly for the comfortable and suitable support and/or maintenance and/or education of the minor:

• Rent: \$574.00

• Food and household supplies: \$376.00

Utilities and telephone: \$140.00

• Clothing: \$25.00

Child care: \$600.00 (1/2 for Chrystina)

• Transportation: \$620.00 (gas, insurance, and car payment)

Ms. Rodriguez states prior to her husband's death, he was the main provider for the family and always worked. Ms. Rodriguez worked seasonally in field work only and otherwise cared for Christopher. She was pregnant with Chrystina at the time of her husband's death.

She is currently renting an apartment and resides there with Christopher and Chrystina, both of the children from her marriage with her deceased husband. This is in the best interests of Christopher and Chrystina.

This year, she worked a total of 48 hours a week for one month at Sunstall, a solar company. She obtained this position through a temp staffing agency. On Monday 4/27/15, she will start a job at a winery in quality control, where she will earn \$11/hour. She will be employed approx. 3 months, but is hopeful it will transpire into something long term to support herself and her children.

When working, the children are at a daycare, which takes and picks up Christopher from school and watches him before and after school. Chrystina stays there all day. The daycare charges \$30/day for both children.

Ms. Rodriguez states she currently receives transitional food stamps to help feed the children, which will end in August 2015. She is borrowing a vehicle from her cousin to provide transportation to school, doctor, grocery store for the benefit of the children. She pays gas, insurance, car payment. The most recent bank account statement shows cash on hand as of 12/31/14 of \$30,132.54.

Ms. Rodriguez respectfully prays for an order for authorization as guardian of the estate of Christopher Rodriguez to withdraw \$1,000/month without further court order to be expended for the comfortable and suitable support and/or maintenance and/or education of Christopher Rodriguez, including but not limited to rent, food, household supplies, utilities and phone, clothing and transportation, until further order of this court, or as the court may deem proper.

**Supplemental Declaration of Cecilia Rodriguez** filed 07/21/15 lists the college classes she has taken and states that she is currently pursuing a Certificate of Achievement in Office Technology-Medical Administrative Assistant at Reedley College. She has already completed 2 classes and plans to complete the required courses in Spring 2016. The cost is \$46/unit per semester, plus insurance fees of \$19/semester, plus books. She has completed the FAFSA (Fee Application for Federal Student Aid) and she may be eligible for student aid. She states that the \$1,000/month is needed for the next 12 months to allow her to meet the financial obligations of raising two children on her own while she attends school.

Case No. 13CEPR00971

Mildred Foin (7660)
Kruthers, Heather (for Public Administrator) Attorney Hearing RE: Fee Waiver

DOD: 12/4/11	See petition for details.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg	=	
Aff.Mail	=	
Aff.Pub.	=	
Sp.Ntc.	=	
Pers.Serv.	-	
Conf.		
Screen	-	
Letters	=	
Duties/Supp	=	
Objections	=	
Video Receipt		
CI Report	1	
9202	1	
Order	1	
Aff. Posting	1	Reviewed by: skc
Status Rpt		Reviewed on: 12/24/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9- Foin

Attorney Dale A. De Goede (for Petitioner Earleen Lesher, Executor)

First Account of Executor and Report of Status of Administration; and Request for Extension of Time to Administer Estate

	Request for Extension of fille to Admir	
		NEEDS/PROBLEMS/COMMENTS:
		CONTINUED TO 2/11/2017
		CONTINUED TO 2/11/2016
		Per Attorney Request
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		<b>Reviewed on:</b> 12/22/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10- Lesher

11A Atty Atty

### **Eugene & Evelyn Ford Family Trust**

Case No. 14CEPR00485

Chielpegian, Mark E. (for Casey S. Rogers – Trustee – Respondent and Movant Herein) Keeler, William J. (for Susan Ford Frantzich – Beneficiary – Petitioner)

Notice of Motion and Motion to Compel Further Responses to Discovery; Memorandum of Points and Authorities

		CASEY S. ROGERS, Trustee and Respondent,	NEEDS/PROBLEMS/COMMENTS:
		moves for an Order from this Court compelling  Petitioner Susan Ford Frantzich to provide	Note: Casey S. Rogers' First
		further verified responses to Respondent's first	Account of the Eugene &
<b>—</b>		set of special interrogatories and first set of	Evelyn Ford Family Trust
<u> </u>		document requests and to produce	(Survivor's Trust, Marital Trust,
<u> </u>	Aff.Sub.Wit.	documents in response thereto.	Credit Trust) is set for trial on
	Verified	Respondent makes this motion on the grounds	2/9/16 at 8:30 am in Dept. 303.
	Inventory	that Petitioner did not and has not provided	Pursuant to Minute Order
	PTC	full and complete responses to certain	12/7/15, Susan Frantzich's Amended Petition for
-	Not.Cred.	discovery requests. Petitioner has continued in	
	Notice of	her refusal to properly respond to	Determination of Validity of
	Hrg	Respondent's written discovery, despite efforts	Trust Amendment has been continued to 2/9/16 at 8:30
	Aff.Mail	on the part of Respondent's counsel to meet and confer on the matter.	am, trailing the contested first
	Aff.Pub.		account. The trial is limited
	Sp.Ntc.	This motion is made pursuant to Probate Code	solely to the First Account.
-	Pers.Serv.	§1000 and CCP §§ 2023.010, 2030.300, and	
	Conf.	2031.310.	
	Screen	See also Memorandum of Points and	
	Letters	Authorities, Declaration of Mark E.	
	Duties/Supp	Chielpegiean in Support of Motion to Compel	
	Objections	Further Responses to Discovery, and Separate	
	Video Receipt	Statement of Discovery Responses in Dispute in	
-	CI Report	Support of Motion to Compel Further	
-	9202	Responses to Discovery.	
1	Order	SUSAN FRANTZICH, Beneficiary and Petitioner,	
	Aff. Posting	filed a Response on 12/22/15. Petitioner states	Reviewed by: skc
	Status Rpt	her responses were adequate and complete.	<b>Reviewed on:</b> 12/24/15
	UCCJEA	Most of the discovery requests for which	<b>Updates:</b> 12/29/15
	Citation	Respondent seeks supplemental responses either beg the question of the allocation of the	Recommendation:
	FTB Notice	subtrusts or require Respondent to provide an	File 11B- Ford
		opinion on her mother's intent. Others are	
		simply disagreements with the answers	
		provided. See Response for details.	
		Separate Statement of Discovery Responses in	
		Dispute in Reply to Susan Frantzich's	
		Opposition to Motion was filed 12/29/15 by	
		Casey S. Rogers.	

### Eugene & Evelyn Ford Family Trust

Case No. 14CEPR00485

Chielpegian, Mark E. (for Casey S. Rogers – Trustee – Respondent and Movant Herein) Keeler, William J. (for Susan Ford Frantzich – Beneficiary – Petitioner)

Notice of Motion and Motion to Compel Further Responses to Discovery and Request for Sanctions; Memorandum of Points and Authorities

	CASEY S. ROGERS, Trustee and	NEEDS/PROBLEMS/COMMENTS:
	<b>Respondent</b> , moves for an Order from	
	this Court compelling Petitioner Susan	Note: Casey S. Rogers' First Account
	Ford Frantzich to provide further verified	of the Eugene & Evelyn Ford Family
	responses to Respondent's second set	Trust (Survivor's Trust, Marital Trust,
Aff Cools M/SI	of special interrogatories.	Credit Trust) is set for trial on 2/9/16 at
Aff.Sub.Wit.		8:30 am in Dept. 303.
Verified	In addition, Respondent seeks the imposition of monetary sanctions	Pursuant to Minute Order 12/7/15,
Inventory	against Petitioner and/or her counsel in	Susan Frantzich's Amended Petition
PTC	the amount of \$1,795.00 for their misuses	for Determination of Validity of Trust
Not.Cred.	of the discovery process.	Amendment has been continued to
Notice of		2/9/16 at 8:30 am, trailing the
Hrg	Respondent makes this motion on the	contested first account. The trial is
Aff.Mail	grounds that Petitioner did not and has	limited solely to the First Account.
Aff.Pub.	not provided full and complete responses to certain discovery requests.	
Sp.Ntc.	Petitioner has continued in her refusal to	
Pers.Serv.	properly respond to Respondent's	
Conf.	written discovery, despite efforts on the	
Screen	part of Respondent's counsel to meet	
Letters	and confer on the matter.	
Duties/Supp	]_,	
Objections	This motion is made pursuant to Probate	
Video	Code §1000 and CCP §§ 2023.010, 2030.300, and 2031.310.	
Receipt	2030.300, dila 2031.310.	
CI Report	See also Memorandum of Points and	
9202	Authorities, attached requests,	
Order	responses, communications.	
Aff. Posting	]	Reviewed by: skc
Status Rpt	SUSAN FRANTZICH, Beneficiary and	<b>Reviewed on:</b> 12/24/15
UCCJEA	Petitioner, filed a Response on 12/22/15. Petitioner states her objections were	<b>Updates:</b> 12/29/15
Citation	made in good faith and are well	Recommendation:
FTB Notice	supported by law and requests the	File 11A- Ford
	Court deny the motion in its entirety.	
	See authority cited in Response.	
	Separate Statement of Discovery	
	Responses in Dispute in Reply to Susan	
	Frantzich's Opposition to Motion was	
	filed 12/29/15 by Casey S. Rogers.	

12 Earl Manoid Robinson (Estate) Case No. 1
Attorney Farmer, C. Michael (for Sandra Brown – Executor)
Probate Status Hearing RE: Filing of the Inventory and Appraisal

	Trobale Status Realing RE. Filling of the liver	· · · · · · · · · · · · · · · · · · ·
DOD: 1/18/14	SANDRA BROWN was appointed Executor	NEEDS/PROBLEMS/COMMENTS:
	with Full IAEA without bond on 3/19/15.	A45
	Latters in used on 2/05/15	Minute Order of 11/18/2015: Mr. Farmer
	Letters issued on 3/25/15.	represents that the Inventory and Appraisal is with the referee as of
Cont. from 102115,	At the hearing on 3/19/15, the Court set this	Monday. The Court admonishes parties
111815	status hearing for the filing of the Inventory	to be prepared for sanctions and/or
Aff.Sub.Wit.	and Appraisal.	removal on 01/06/2016 if the Inventory
Verified		and Appraisal is not filed. No
Inventory		appearance is necessary however, if it is
PTC		filed at least two court days prior.
Not.Cred.		Minute Order of 10/21/2015: Counsel
Notice of		represents to the Court that Ms. Brown
Hrg		informed him after the last hearing that
Aff.Mail		she was obtaining new counsel, however
Aff.Pub.		Ms. Brown disagrees and states she has left numerous voice messages for Mr.
Sp.Ntc.		Farmer, further stating that she still wants
Pers.Serv.		his representation if he will complete the
Conf.		work. Mr. Farmer states that he has only
Screen		a draft of the Inventory and Appraisal
Letters		completed at this time. The Court
Duties/Supp		admonishes that removal could occur if
Objections		the inventory and appraisal is not filed.
Video		Need Inventory and Appraisal or
Receipt		current written status report pursuant
CI Report		to Local Rule 7.5 which states in all
9202		matters set for status hearing verified
Order		status reports must be filed no later
		than 10 days before the hearing.
		,
		Status Reports must comply with the
		applicable code requirements.
		Notice of the status hearing, together
		with a copy of the Status Report shall
		be served on all necessary parties.
Aff. Posting		Reviewed by: LV
Status Rpt		<b>Reviewed on:</b> 12/29/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 12 - Robinson
		12

# Jamie Elizabeth McGlashan (Estate)Case No. 14CEPR00633 Attorney Howk, Robert L (for Craig MacGlashan – Executor) Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution.

DOD: 1/1/14	CRAIG MACGLASHAN, son, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Executor with Limited IAEA authority and	
	without bond on 8/28/14.	Need First Account or Petition for Final
	Letters issued on 8/28/14.	Distribution.
Cont. from 102115	Leners 1550ed 0110/20/14.	
Aff.Sub.Wit.	Minute Order dated 8/20/14 set this status	
Verified	hearing for the filing of the First Account or	
Inventory	Petition for Final Distribution.	
PTC	Status Report filed 12/28/2015 states	
Not.Cred.	Petitioner was also appointed to serve as	
Notice of	Conservator of the Person and Estate of	
Hrg	Jamie E. McGlashan, Fresno Superior Court	
Aff.Mail	Case No. 10CEPR00285, on 05/24/2010.	
Aff.Pub.	Letters of Conservatorship were issued on	
Sp.Ntc.	05/25/2010, and at all time since his	
Pers.Serv.	appointment, he has been acting as conservator. On 05/28/2015, the Honorable	
Conf.	Debra Kazanjian, approved the Amended	
Screen	Order for Approval of Second and Final	
Letters	Account and Report of Conservator of the	
Duties/Supp	Person and Estate; Request for Payment of	
Objections	Conservator; and Request for Authorization	
Video	to Distribute Assets to Administrator of the	
Receipt	Estate and named Beneficiaries Probate  Section 2620.	
CI Report	36C11011 2020.	
9202	Executor is still working with the financial	
Order	institutions to obtain the proper documents	
Aff. Posting	to file with the court to close the	Reviewed by: LV
Status Rpt	conservatorship proceedings (Fresno	<b>Reviewed on:</b> 12/29/2015
UCCJEA	Superior Court Case No. 10CEPR00285).	Updates:
Citation	Bank of America still has not provided the necessary information needed to close the	Recommendation:
FTB Notice	conservatorship and the probate	File 13 – McGlashan
	proceeding. All the beneficiaries have	
	waived the filing of the accounting. Since	
	the last appearance Mr. MacGlashan has	
	found that one of the IRA accounts, which	
	Farmers said did not have a beneficiary, did	
	in fact list Mr. MacGlashan as a beneficiary.	
	At this time it is uncertain if an amended Final	
	Accounting of the Conservatorship will have	
	to be filed. Therefore, a 90 days extension is requested.	
	ו ופקטפאפט.	

Attorney

Fanucchi, Edward L. (for Judy McAdams – Administrator – Petitioner)

First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Compensation to Administration Attorney for Ordinary and Extraordinary Services Reimbursement of Costs and for Final Distribution

<u></u>	DOD: 9/27/07 HIDV ACADAAS Administrator with Full NEEDS / PRODUCAS / COAAAENTS:				
00	D: 8/27/97	JUDY MCADAMS, Administrator with Full IAEA with bond of \$45,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:		
		Account period: 8/27/97 - 9/20/15			
		Accounting: \$100,007.52			
		Beginning POH: \$ 45,000.00			
	Aff.Sub.Wit.	Ending POH: \$91,176.85			
~	Verified	- ·			
~	Inventory	Administrator (Statutory): \$4,000.23			
~	PTC				
~	Not.Cred.	Attorney (Statutory): \$4,000.23			
_	Notice of	Attorney (Extraordinary): \$700.00 (for			
	Hrg	attorney and paralegal time in connection			
~	Aff.Mail v				
	Aff.Pub.	=			
	Sp.Ntc.	Costs (Attorney): \$2,210.13 (filing fees,			
		appraisals, publication, bond premium,			
	Pers.Serv.	certified copies, and expenses in			
	Conf.	connection with the sale of the real			
_	Screen	property)			
<u> </u>	Letters	Costs (Administrator): \$92.47 (for recorder			
	Duties/Supp	fees and expenses in connection with the			
	Objections	sale of the real property)			
	Video	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
	Receipt	Costs (Catherine Lilly): \$1,316.41 (for			
	CI Report	maintenance costs associated with the			
~	9202	real property)			
~	Order	Clasia au \$750.00			
	Aff. Posting	Closing: \$750.00	Reviewed by: skc		
	Status Rpt	Distribution pursuant to intestate succession	<b>Reviewed on:</b> 12/24/15		
	UCCJEA	and §13100 Declaration filed by the	Updates:		
	Citation	intestate heirs of the decedent's post-	Recommendation:		
~	FTB Notice	deceased spouse:	File 14- Lilly		
		Judy McAdams: \$17,357.20			
		David Lilly: \$17,357.20			
		Catherine Lilly: \$17,357.19			
		Catherine Lilly (under § 13100): \$8,678.60			
		Tamara LaFuente (under § 13100): \$8,678.60			
		Kerry Schotten (under §13100): \$8,678.59			

Probate Status Hearing RE: Filing of the Inventory and Appraisal

riobale sidios nealing kc. rilling of the inventory and Appraisal				
DOD: 12/10/14	<b>DANIEL TRZEBIATOWSKI</b> , friend, was	NEEDS/PROBLEMS/COMMENTS:		
	appointed Executor without bond on			
	06/17/15.	CONTINUED FROM 11/18/15		
	<b>1</b>	Minute Order from 11/18/15 states:		
Cont. from 111815	Minute Order from 06/17/15 set this	Counsel reports that the estate		
	matter for status regarding filing of the	consists of insurance proceeds only,		
Aff.Sub.Wit.	Inventory & Appraisal.	which were just recovered by the Executor so additional time is		
Verified	<u> </u>	needed. If the Inventory & Appraisal		
Inventory		is not filed by 01/04/16, then a status		
PTC		report verified by the Executor is		
Not.Cred.		required, and both counsel and		
Notice of	1	client must be personally present in		
Hrg		court or by CourtCall on 01/06/16.		
Aff.Mail	1			
Aff.Pub.		As of 12/23/15, nothing further has		
Sp.Ntc.		been filed.		
Pers.Serv.				
Conf.		Need Inventory & Appraisal		
Screen		and/or verified status report.		
Letters				
Duties/Supp				
Objections	1			
Video	1			
Receipt	]			
CI Report				
9202				
Order				
Aff. Posting		Reviewed by: JF		
Status Rpt		<b>Reviewed on:</b> 12/23/15		
UCCJEA		Updates:		
Citation		Recommendation:		
FTB Notice		File 15 – Capet		

Attorney

Petition for an Order to Confirm Validity of Trust; Confirm Trustee; and Confirm Assets to **Revocable Trust** 

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR
	Matter dismissed per request on
Cont. from	12/28/15
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: skc
Status Rpt	<b>Reviewed on:</b> 12/28/15
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 17- Dostinich

### Beautifull Joy Vara (GUARD/P) 18

Case No. 15CEPR01050

Leticia Rosa Gonzalez (Pro Per, non-relative) Petitioner

Jose Vara, Jr. (Pro Per, father) Objector

Objector Jolene Mosqueda, (Pro Per, mother) Objector Jose Luis Vara, Jr. (Pro Per, brother)

Objector Chad Strohl (Pro Per, friend)

	Petition to Appoint Guardian of the Person			
			TEMPORARY EXPIRES 11/19/2015;	NEEDS/PROBLEMS/COMMENTS:
	ont. from 11051 Aff.Sub.Wit.	15	extended to 1/6/2016  LETICIA ROSA GONZALEZ, non-relative, is Petitioner.  ~Please see Petition for details~	Need proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardiar or a Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for:
✓ —	Inventory PTC Not.Cred.		Court Investigator to provide CI Report and Clearances.	<ul> <li>Jolene Mosqueda, mother;</li> <li>Jose Vara, father. (Note: Proof of Personal Service filed 12/10/2015 shows personal service to Jose Vara, Jr. on 11/27/2015, but it is unclear if</li> </ul>
✓ 	Notice of Hrg Aff.Mail	Х	<u>Note</u> : Proof of Service – Civil filed on 12/18/2015 and 12/22/2015 shows a copy of the Declaration of the	this person is the father or brother of the child.)
	Aff.Pub.		child's weight and dentist	2. Need proof of service by mail of the
<b>√</b>	Sp.Ntc. Pers.Serv.	W/	information was personally served to Jolene Mosqueda, Jose Vara, Jr., Jose Luis Vara, Ronnie Mosqueda,	Notice of Hearing with a copy of the Petition for Appointment of Guardian
✓	Conf. Screen		Sr., Jose and Ramona Vara, Renee Johnson, and Destiny Vara (sibling).	or Consent to Appointment of Guardian and Waiver of Notice, or a
✓	Letters Course		These proofs of service do not contain the general hearing date	<ul><li>Declaration of Due Diligence, for:</li><li>Jose Vara, paternal grandfather;</li></ul>
√ √	Duties/Supp Objections		of 1/6/2016 and do not satisfy the notice requirements for the hearing	<ul><li>Ramona Vara, paternal grandmothe</li><li>Ronnie Mosqueda, maternal</li></ul>
	Video Receipt		on the general petition.	grandfather; • Renee Johnson, maternal grandmother;
	CI Report	Χ		Jose Vara, brother, if age 12 or over;
	9202			Destiny Vara, sibling (age 18).
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			<b>Reviewed on:</b> 12/28/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 - Vara
				18

## Julissa Lopez, Juan Figueroa, and Cornelio Figueroa (GUARD/P) Case No. 15CEPR01054

Petitioner Garcia, Rosa Elena (Pro Per – Maternal Grandmother – Petitioner)

### Petition for Appointment of Guardian of the Person

			See petition for details.	NEEDS/PROBLEMS/ COMMENTS:
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
~	Notice of			
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
>	Pers.Serv.	W		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
<u> </u>	CI Report			
~	Clearances			
<del>                                    </del>	Order			Paviawad by ska
	Aff. Posting Status Rpt			Reviewed by: skc Reviewed on:
	sidius kpi			12/24/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19- Lopez,
				Figueroa

19

Petitioner

20

Joziah Rodriguez (GUARD/P) Case Bezner, Gary Lee, Jr. (Pro Per – Maternal Uncle – Petitioner)

### Petition for Appointment of Guardian of the Person

	See petition for details.	NEEDS/PROBLEMS/
		COMMENTS:
		Minute Order 11/5/15: The
		Court dispenses with notice to
		Reynaldo Reyes Rodriguez,
Aff.Sub.Wit.		father, unless his whereabouts become known or
✓ Verified		communication information
Inventory		for himis discovered. Mr.
PTC		Bezner is ordered to seek any
Not.Cred.		counseling for the minor that might be needed. The Court
✓ Notice of		orders supervised visits only to
Hrg		Ms. Lecourt. For the record,
✓ Aff.Mail W		the correct spelling of the
Aff.Pub.		minor's name is Joziah.
Sp.Ntc.		1. The Court may require
Pers.Serv. X		updated diligence re: Mr.
✓ Conf.		Rodriguez.
Screen		2. Need proof of service of
✓ Letters		Notice of Hearing with a
✓ Duties/Supp		copy of the petition at least 15 days prior to the
Objections		hearing per Probate Code
Video		§1511 or consent and
Receipt		waiver of notice <u>or</u>
Crkepon		declaration of due
Cledidices	_	diligence on:
✓ Order		- Reynaldo Rodriguez (Paternal Grandfather)
		- Martina Lemon (Paternal
		Grandmother)
		- Jerry Lecourt (Maternal
		Grandfather)
Aff. Posting		Reviewed by: skc
Status Rpt		<b>Reviewed on:</b> 12/28/15
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 20- Rodriguez

Petitioner Anthony Gomez (Pro Per)

### Petition to Determine Succession to Real Property

	Petition to Determine Succession to Real Property				
DO	DD: 3/24/2015		ANTHONY GOMEZ, relationship	NEEDS/PROBLEMS/COMMENTS:	
Co		other sons!	unstated, is Petitioner.  40 days since DOD.  No other proceedings.	<ol> <li>Need original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due from Petitioner prior to processing of an order for distribution.</li> </ol>	
\frac{1}{2}	Inventory  PTC  Not.Cred.  ✓ Notice of Hrg	W/	Will dated 7/14/2006 directs the real property in Sanger be sold, and devises the residue after loan payoff be divided 50% to the family living in the USA and 50% to the family in Mexico (ADUBIJES SOTO, daughter-in-law to give to Decedent's grandchildren, and MARIA DE JESUS GOMEZ RIOS, daughter in Mexico.)	<ol> <li>Pursuant to Probate Code § 13153, need proof of mailed service of Notice of Hearing for all persons required to be served with notice pursuant to Probate Code § 13152(a)(7), including MATIAS GARCIA, ADUBIJES SOTO, and MARIA DE JESUS GOMEZ RIOS.</li> <li>Petition does not but should state Petitioner's relationship to Decedent, and the basis of Petitioner's standing to bring the instant Petition, given that the</li> </ol>	
	Objections Video Receipt CI Report 9202		Petitioner requests Court determination that Decedent's interest in real property located on 10 <sup>th</sup> Street in Sanger passes to the Petitioner pursuant to Decedent's Will.	Decedent's Will devises the proceeds of the sale of Decedent's real property to other persons. All successors to the Decedent's property must be petitioners in the instant proceeding. Petition states at	
	Order	X		Item 13 that the specific property interest claimed by the Petitioner in the real property is stated in Attachment 13; however, there is no such attachment.  ~Please see additional page~	
	Aff. Posting			Reviewed by: LEG	
	Status Rpt			<b>Reviewed on:</b> 12/28/15	
	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 21- Garcia	
				21	

### 21 Additional Page, Carmen Garcia (Det. Succ) Case No. 15CEPR01095

### NEEDS/PROBLEMS/COMMENTS, continued:

- 4. Copy of Decedent's Will attached to the *Petition* is dated <u>7/14/2006</u> at the signature of the Decedent. Only one witness signed the Will, rather than two witnesses as required by Probate Code § 6110. The Notary Public attestation of the witnesses' signature is dated <u>7/13/2006</u>, one day prior to the date at Decedent's signature. Although the Will is technically not admitted to probate in this proceeding, when the Decedent leaves a Will, a Court order determining the right to succeed to the property under the Will necessarily includes a determination as to the validity of the Will. Court may require Affidavit of Subscribing Witness to the Will pursuant to Probate Code § 8220, and/or witness testimony in a signed writing as to the Will execution pursuant to Probate Code § 8224, in order to establish that the Will satisfies the requirements of Probate Code § 6110.
- 5. Item 9(a)(2)(b) of *Petition* states decedent's spouse is deceased. Item 14 of *Petition* does not include the name and date of death of Decedent's deceased spouse; and does not include the date of death of Decedent's deceased son, **FELICIANO GARCIA**, pursuant to Local Rule 7.1.1(D) which provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the *Petition*.
- 6. Item 9a of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner.
- 7. Item 9a of the *Petition* is marked at subsection (7) indicating there exists issue of a predeceased child. Item 14 of *Petition* does not include as required the names of the issue of Decedent's predeceased child.
- 8. Attachment 11 to the Petition does not state the amount (percentage) of the Decedent's interest in the real property as required per Item 11 of the Petition.
- 9. Item 14 of Petition does not include as required the names and relationships of all of Decedent's natural children, as mentioned in Decedent's Will: MATIAS GARCIA, CONSUELO GARCIA (unclear if this person is the same as CONNIE GARCIA listed in Item 14), JUANITA GARCIA PEDRAZA (unclear if this person is the same as JANIE GARCIA listed in Item 14), and MARIA DE JESUS GOMES RIOS.
- 10. Item 14 of *Petition* does not include as required the names and relationships of all persons designated in the will to receive property: **ADUBIJES SOTO**; **MARIA DE JESUS GOMEZ RIOS**; and Decedent's grandchildren in Mexico (names must be specified.)
- 11. Item 15 of the *Petition* does not but should list all persons named as executor, including alternate executor, **DOLORES GARCIA**, named in Decedent's Will.
- 12. Item 8 of the Petition requires a Final Inventory and Appraisal to be attached to the Petition. Need Final Inventory and Appraisal [Judicial Council form DE-160, 161] pursuant to Probate Code § 13152(b).
- 13. Need proposed Order Determining Succession to Real Property (Judicial Council formDE-315) containing the legal description of the real property and specifying the percentage of the property interest to the distributees.

### Petition for Appointment of Successor Trustee

		ERIK S STRUVE, Beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		ERR 3 31R3 V E, Berrenerary, 13 1 emiorier.	NEEDS/TROBLEMS/COMMENTS.
>	Aff.Sub.Wit. Verified Inventory	Petitioner states on or about 11/2/87, the Honorable Eugene Krum signed that certain Judgment approving the First and Final Account and For Final Distribution which established the George Struve Testamentary Trust in 0350103-8 (attached).	<ol> <li>The petition does not state the names <u>and addresses</u> of each person entitled to notice pursuant to Probate Code §17201. Need declaration containing this information.</li> </ol>
	PTC	The first part of the trust regarding Kennedy  Ranch has been terminated and is not at	2. Probate Code §15602,
	Not.Cred.	issue in these proceedings.	requires bond for
~	Notice of		appointment of a trustee
	Hrg	The second part of the trust, established	not named in the trust
~	Aff.Mail w	under Paragraph F of Section 8, continues in effect. Marva L. Struve, Trustee, has submitted	instrument unless all adult beneficiaries waive.
	Aff.Pub.	her resignation effective upon appointment	belieficialies waive.
	Sp.Ntc.	of a successor trustee by this Court. Both	According to the petition
	Pers.Serv.	named successor trustees are deceased;	and the Memorandum of
	Conf. Screen	therefore, Petitioner seeks appointment of	Points and Authorities,
	Letters	himself, an adult and a remainder beneficiary, as successor trustee.	beneficiary Courtney Thon has been notified of this
	Duties/Supp	borromarary, as soccossor mostoo.	petition and objects and
	Objections	Marva L. Struve is the current income	has refused to consent to
	Video	beneficiary. Upon her death, 2/3 of the trust	the requested
	Receipt	estate shall be distributed to Erik Struve, 1/6 shall be distributed to Gregory R. Jenney, and	appointment.
	CI Report	1/6 shall be distributed to Courtney Thon, as	Therefore, need
	9202	issue of Vicki L. Stott.	information regarding the
~	Order		value of the trust in order to
		Marva L. Struve and Gregory Jenney both	determine appropriate
		nominate Petitioner and waive bond.	bond, or alternatively need waiver of bond by
		Courtney Thon has objected to the petition	beneficiary Courtney Thon.
	Aff. Posting	and is entitled to notice.	Reviewed by: skc
	Status Rpt		<b>Reviewed on:</b> 12/28/15
	UCCJEA	See also Memorandum of Points and Authorities.	Updates:
	Citation	/ Admiditios.	Recommendation:
	FTB Notice	Petitioner prays for an order appointing	File 22- Struve
		Petitioner as successor trustee of the George	
		Struve Testamentary Trust to serve without	
		bond and with all of the powers and duties of trustee; and for such other and further relief as	
		the court deems just and proper.	
	•	· · ·	

Boyajian, Thomas M. (for Petitioners Linda Arredondo and David Arredondo)

### Amended Petition to Determine Succession to Real Property

DO	D: 8/21/15		LINDA ARREDONDO and DAVID	NEEDS/PROBLEMS/COMMENTS:
			<b>ARREDONDO</b> , Friends, are Petitioners.	
				Note: Pursuant to Probate Code
			40 days since DOD	§6110(c)(1), it does not appear
			N. I. a. Alla a u a u a a a a a a a llia a a	to be an issue that the will is
	Aff.Sub.Wit.		No other proceedings	dated 3/26/08 and the witness signatures are dated 3/26/09.
-			I&A: \$55,000.00 (real property located at	The will appears to have been
	Verified		3452 E. Mono Avenue in Fresno)	originally prepared by Mr.
~	Inventory		0.102 2. 740110 74401100 11717031107	Boyajian and the original was
	PTC		Will dated 3/26/08 (Witnessed 3/26/09)	deposited on 11/12/15 to
	Not.Cred.		devises the real property to Petitioners.	15CEPR01100. However,
	Notice of	Χ		because both of the dates are
	Hrg		Petitioners request Court determination that	typed rather than handwritten,
	Aff.Mail		the decedent's 100% interest in the real	the Court may require
	Aff.Pub.		property passes to them as husband and	clarification regarding the date
	Sp.Ntc.		wife.	of the will.
	Pers.Serv.			1. Need Notice of Hearing.
	Conf.			
	Screen			2. Need proof of service of
	Letters			Notice of Hearing at least 15
	Duties/Supp			days prior to the hearing per
	Objections			Probate Code §13153 to all
	Video			listed at Attachment 14.
	Receipt			3. Need Order per Local Rule
	CI Report			7.1.1.F.
	9202			
	Order	Х		
	Aff. Posting			Reviewed by: skc
	Status Rpt			<b>Reviewed on:</b> 12/28/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23- Wells

### 24

Miguel Benitez (CONS/P)
Villa, Elvira (Pro Per – Mother – Petitioner) Case No. 15CEPR01117

Petitioner **Petition for Appointment of Probate Conservator** 

		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
		_	Court Investigator has <u>not</u> advised rights.
	Aff.Sub.Wit.		<u>IF</u> voting rights are affected, need minute order.
~	Verified		1 No od odvice po ouk of simble
	Inventory		Need advisement of rights     pursuant to Probate Code §1823;
	PTC		Court Investigation pursuant to
	Not.Cred.		Probate Code §1826.
~	Notice of Hrg		
>	Aff.Mail v	/	
	Aff.Pub.		
	Sp.Ntc.		
~	Pers.Serv.	/	
~	Conf.		
	Screen		
~	Letters		
~	Duties/Supp		
	Objections		
	Video		
	Receipt	=	
	CI Report X	_	
<u> </u>	9202	_	
~	Order	_	
	Aff. Posting	_	Reviewed by: skc
	Status Rpt	-	Reviewed on: 12/29/15
_	UCCJEA	_	Updates:
ľ	Citation	-	Recommendation:
	FTB Notice		File 24- Benitez

24

### 25 Albert Gomonet (Estate) Case No. 15CEPR01135

Attorney MCCAIN, MICHELLE N (of Salinas, Ca. for Marietta Gomonet – Petitioner – Spouse)

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer Under the IAEA

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer Under the IAEA			
DOD: 08/25/2015		MARIETTA GOMONET, spouse is	NEEDS/PROBLEMS/COMMENTS:
		petitioner and requests appointment	
		as Executor without bond.	Need the original Will of the
		<b>1</b>	Decedent to be deposited with
		Full IAEA - ?	the Court pursuant to Probate
Co	nt. from	<b>=</b>	Code § 8200. Deposit fee of
	Aff.Sub.Wit.	Will dated: 01/28/2005	<b>\$50.00</b> will be due from Petitioner
✓	Verified	Residence: Clovis	prior to any order for distribution
	Inventory	Publication: Need	being processed for Petitioner.
	PTC	7	2. Need copy of the will attached
	Not.Cred.	Estimated value of the Estate:	to the Petition pursuant to
		Real property - \$600,000.00	Probate Code §8002.
✓	Notice of Hrg		
<b>✓</b>	Aff.Mail w/	Probate Referee: Rick Smith	3. Need Affidavit of Publication.
	Aff.Pub. X	=	4. Need Order.
	Sp.Ntc.	_	
	Pers.Serv.		5. Need Letters.
	Conf.		Note: If the metting is even to detect to
	Screen		Note: If the petition is granted status
	Letters x	1	hearings will be set as follows:
1	Duties/Supp		• Wednesday, 05/05/2016 at
	Objections		9:00a.m. in Dept. 303 for the filing
	Video	1	of the inventory and appraisal
			<u>and</u>
-	Receipt	=	. Wodnoodey, 02/01/2017 et
	CI Report		• Wednesday, 03/01/2017 at
	9202		9:00a.m. in Dept. 303 for the filing
	Order X		of the first account and final
			distribution.
			Pursuant to Local Rule 7.5 if the required
			documents are filed 10 days prior to the
			hearings on the matter the status hearing
			will come off calendar and no
			appearance will be required.
	Aff. Posting	]	Reviewed by: LV
	Status Rpt		<b>Reviewed on:</b> 12/29/2015
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 25- Gomonet
-	•	•	25

# 26 Linda Thompson Garett (Estate)Case No. 15CEPR01171 Petitioner Garrett, Christopher James (Pro Per – Son) Petition for Letters of Administration. Authorization to Administer Under the IAEA

			reillion for tellers (	J Auiiii	ilisii alion. Aonic	orization to Administer Under the IAEA
DOD: 10/13/2015			CHRISTOPHER JAMES	GARRE	$\Pi$ , son is	NEEDS/PROBLEMS/COMMENTS:
			petitioner and reque	sts appo	ointment as	
			Administrator without	bond.		1. Item #5b of the petition is
						incomplete regarding stepchild or
			Sole heir waives bond	d.		foster child.
Cont. from						
	Aff.Sub.Wit.		Decedent died intes	tate.		Note: If the petition is granted status
1	Verified		5			hearings will be set as follows:
	Inventory		Residence: Fresno	1	l	• Wednesday, 05/05/2016 at
			Publication: The Busin	iess Jou	rnal	9:00a.m. in Dept. 303 for the filing
	PTC			a Estata		of the inventory and appraisal
	Not.Cred.		Estimated value of the Personal property	e ESIGIE	<u>s.</u> \$292,948.00	and
	Notice of	n/a	Real property	_	\$292,940.00 \$100,000.00	GIIG
	Hrg		Total		\$392,948.00	<ul> <li>Wednesday, 03/01/2017 at</li> </ul>
	Aff.Mail	n/a	IOIMI		φυ <i>12,1</i> πυ.υυ	9:00a.m. in Dept. 303 for the filing
✓	Aff.Pub.		Probate Referee: Ric	k Smith		of the first account and final
	Sp.Ntc.					distribution.
	Pers.Serv.					Pursuant to Local Rule 7.5 if the required
	Conf.					documents are filed 10 days prior to the
	Screen					hearings on the matter the status
✓	Letters					hearing will come off calendar and no appearance will be required.
✓	Duties/Supp					appearance will be required.
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
1	Order					
	Aff. Posting					Reviewed by: LV
	Status Rpt					<b>Reviewed on:</b> 12/29/2015
	UCCJEA					Updates:
	Citation					Recommendation:
	FTB Notice					File 26- Garett
-						26

26

### 27 Justin Breitwieser (GUARD/P)

Case No. 15CEPR01203

Petitioner Rocha, Monica Letitia (pro per – maternal grandmother)
Petitioner Rocha, Jarod Edward (pro per – maternal step-grandfather)
Petitioner Klein, Twyla G (pro per – maternal great grandmother)

Petition for Appointment of Temporary Guardian of the Person

Age: 2			GENERAL HEARING: 02/17/16		NEEDS/PROBLEMS/COMMENTS:	
			MONICA ROCHA and JAROD ROCHA, maternal grandmother and step grandfather, and TWYLA KLEIN, paternal		Need UCCJEA.  Need Notice of Hearing.	
Cont. from			great grandmother, are Petitioners.	3.	Need proof of personal service at	
	Aff.Sub.Wit.		Father: JUSTIN BREITWIESER – Consents		least 5 court days before the	
✓	Verified		and waives notice		hearing of Notice of Hearing with	
	Inventory		   Mother: <b>SOLIEL PHARISS</b> – Declaration of		a copy of the Petition for Appointment of Guardian of the	
	PTC		Due Diligence filed 12/15/15 states that		Person or Consent & Waiver of	
	Not.Cred.		her whereabouts are unknown		Notice for Soliel Phariss (mother) –	
	Notice of	Х			unless diligence is found.	
	Hrg		Paternal grandfather: UNKNOWN Paternal grandmother: PATTY			
	Aff.Mail		Paternal grandmomer, PATT   DOCKWEILER			
	Aff.Pub.					
	Sp.Ntc. Pers.Serv.		Maternal grandfather: JEFFEREY			
<u> </u>	Conf.	Х	PHARISS			
	Screen		   Sibling: SAGE ORTIZ (6)			
<b>√</b>	Letters		Ole			
✓	Duties/Supp		Petitioners state [see file].			
	Objections					
	Video					
	Receipt					
	CI Report					
	9202					
<b>✓</b>	Order					
	Aff. Posting				viewed by: JF	
	Status Rpt UCCJEA				viewed on: 12/29/15	
	Citation			_	dates: commendation:	
	FTB Notice				27- Breitwieser	
	. 15 1451166				27 Dienwieser	

### Jasmine Sandoval, Vincent Rodriguez (GUARD/P) Case No. 15CEPR01224

Ramos, Ray, Jr. (pro per – step-father/Petitioner)

### Petition for Appointment of Temporary Guardian of the Person

Ja	smine, 13		TEMPORARY GRANTED EX PARTE ON	NEEDS/PROBLEMS/COMMENTS:
			12/18/15; EXPIRES 01/06/16	
Vincent, 10				<ol> <li>Need Notice of Hearing.</li> </ol>
			GENERAL HEARING: 02/22/16	
			DAY DAMOC ID at an faith and is Datition and	2. Need proof of personal
			<b>RAY RAMOS</b> , <b>JR.</b> , step-father, is Petitioner.	service at least 5 court days before the hearing of <i>Notice</i>
Со	nt. from		Father (Jasmine): MANUEL VALDEZ	of Hearing with a copy of the
	Aff.Sub.Wit.		SANDOVAL	Petition for Appointment of
<b>√</b>	Verified			Guardian of the Person <u>or</u>
	Inventory		Father (Vincent): MONTY VILLEGAS	Consent & Waiver of Notice
	PTC		N. II. 1044NA DODDIOUTZ D44400	<u>or</u> Declaration of Due
	Not.Cred.		Mother: <b>JOANNA RODRIGUEZ RAMOS</b> – deceased	Diligence for: a. Jasmine Sandoval (minor)
	Notice of	Х	deceased	b. Manuel Valdez Sandoval
	Hrg		Paternal grandparents (all): UNKNOWN	(Jasmine's father)
	Aff.Mail		<u> </u>	c. Monty Villegas (Vincent's
	Aff.Pub.		Maternal grandfather: JESSE RODRIGUEZ	father)
	Sp.Ntc.		Maternal grandmother: DIANA STICE	
	Pers.Serv.	Х	Petitioner states [see file].	
✓	Conf.		remener states [see me].	
	Screen			
	Letters	Х		
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order	Х		
	Aff. Posting			Reviewed by: JF
	Status Rpt			<b>Reviewed on:</b> 12/29/15
✓	UCCJEA			Updates:
<u> </u>	Citation			Recommendation:
	FTB Notice			File 28- Sandoval & Rodriguez